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HOP HING HOLDINGS LIMITED

(the “Company”)

(Incorporated in Bermuda with limited liability)

(Stock Code: 47)

**RESULTS OF
THE COURT MEETING,
THE SPECIAL GENERAL MEETING
AND
THE WARRANTHOLDERS’ MEETING
IN RELATION TO THE
REORGANISATION PROPOSAL FOR
HOP HING HOLDINGS LIMITED
TO BECOME A WHOLLY-OWNED SUBSIDIARY OF
HOP HING GROUP HOLDINGS LIMITED
(A COMPANY INCORPORATED IN
THE CAYMAN ISLANDS WITH LIMITED LIABILITY,
THE SHARES OF WHICH ARE PROPOSED TO BE LISTED
ON THE MAIN BOARD OF THE STOCK EXCHANGE
OF HONG KONG LIMITED BY WAY OF INTRODUCTION)
PURSUANT TO A SCHEME OF ARRANGEMENT
(UNDER SECTION 99 OF THE COMPANIES ACT 1981
OF BERMUDA (AS AMENDED))**

The Board is pleased to announce that (i) at the Court Meeting held on 7 April 2008, the Scheme was approved (by way of poll) by the Scheme Shareholders, (ii) at the SGM held on 7 April 2008, the Special Resolution set out in the Notice of SGM was duly passed by the Shareholders by way of show of hands, and (iii) at the Warranholders’ Meeting held on 7 April 2008, the Special Resolution set out in the Notice of Warranholders’ Meeting was duly passed by the Warranholders by way of show of hands.

Shareholders and Warranholders and potential investors of the Shares should note that the Redomicile Proposal is still subject to fulfillment of a number of conditions and may or may not proceed. Accordingly, Shareholders and Warranholders and potential investors of the Shares should exercise caution when dealing in the Shares and they are also recommended to consult their professional advisers if they are in any doubt as to their rights and the effect of the Redomicile Proposal on them.

Reference is made to the announcements issued by the Company on 31 January 2007 and 13 March 2008 respectively with regard to the Redomicile Proposal and the Scheme Document of the Company dated 14 March 2008 (the “Scheme Document”). Terms used in this announcement shall have the same meanings as defined in the Scheme Document unless provided otherwise.

RESULT OF THE COURT MEETING

The Board is pleased to announce that at the Court Meeting held on 7 April 2008, the Scheme was approved (by way of poll) by the Scheme Shareholders.

As at the date of the Court Meeting, the total number of issued Shares was 435,875,692 Shares. The total number of Scheme Shares entitling the Scheme Shareholders to attend and vote for or against the Scheme at the Court Meeting is equal to the number of Shares in issue as at the date of the Court Meeting as no persons were required to abstain from voting for or against the Scheme under the Listing Rules.

The Company’s branch share registrar, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the purpose of vote-taking at the Court Meeting.

The poll result for the Scheme passed at the Court Meeting is set out as follows:

| | Number of votes – Scheme Shares | |
|-----------------------|--|----------------|
| | FOR | AGAINST |
| To approve the Scheme | 302,672,348 (100%) | 0 (0%) |

RESULT OF THE SGM

The Board is pleased to announce that at the SGM held on 7 April 2008, the Special Resolution set out in the Notice of SGM was duly passed by the Shareholders by way of show of hands.

RESULT OF THE WARRANTHOLDERS’ MEETING

The Board is pleased to announce that at the Warrantholders’ Meeting held on 7 April 2008, the Special Resolution set out in the Notice of Warrantholders’ Meeting was duly passed by the Warrantholders by way of show of hands.

GENERAL

The Scheme will become effective when it is sanctioned (with or without modification(s)) by the Court (expected date of hearing being 18 April 2008) and an office copy of the order of the Court is delivered to the Registrar of Companies for registration. If the Scheme shall not have become effective by 30 September 2008 or such later date as the Court may direct, the Scheme will lapse. Further announcement will be made by the Company upon the Scheme can or cannot become effective.

Shareholders and Warrantholders and potential investors of the Shares should note that the Redomicile Proposal is still subject to fulfillment of a number of conditions and may or may not proceed. Accordingly, Shareholders and Warrantholders and potential investors of the Shares should exercise caution when dealing in the Shares and they are also recommended to consult their professional advisers if they are in any doubt as to their rights and the effect of the Redomicile Proposal on them.

By Order of the Board
Hop Hing Holdings Limited
Wong Kwok Ying
Executive Director & Company Secretary

Hong Kong, 7 April 2008

The Directors jointly and severally accept full responsibility for the accuracy of the information contained herein and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained herein, the omission of which would make any statement in this announcement misleading.

As at the date hereof, the Board comprises of Mr. Kwok Ying WONG and Ms. Tammy Fung Ming LAM as executive Directors, Mr. Peter Hak Hip HUNG, Ms. Chiu Yee HUNG and Mr. Pak Wing LEE as non-executive Directors, Dr. Phillip Yu Hong WONG, Mr. Robert Tsai To SZE, Mr. Wing Yui CHEUNG, Mr. John Gin Chung SETO and Mr. Abraham Lai Him SHEK as independent non-executive Directors.